

SUPERIOR COURT

C A N A D A

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: **500-11-048114-157**

DATE: November ____, 2015

PRESIDING: THE HONOURABLE STEPHEN W. HAMILTON J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

BLOOM LAKE GENERAL PARTNER LIMITED

QUINTO MINING CORPORATION

8568391 CANADA LIMITED

CLIFFS QUÉBEC IRON MINING ULC

WABUSH IRON CO. LIMITED

WABUSH RESOURCES INC.

Petitioners

-and-

THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP

BLOOM LAKE RAILWAY COMPANY LIMITED

WABUSH MINES

ARNAUD RAILWAY COMPANY

WABUSH LAKE RAILWAY COMPANY LIMITED

Mises-en-cause

-and-

FTI CONSULTING CANADA INC.

Monitor

-and-

SMS EQUIPMENT INC.

Mise-en-cause

ORDER

[1] **THE COURT**, upon reading the Bloom Lake CCAA Parties' *Motion Approving an Agreement and Granting The Bloom Lake Iron Ore Mine Limited Partnership Authorization to Dispose of an Asset* (the "**Motion**"), having examined the affidavit and the exhibits;

[2] **CONSIDERING** the report of the Monitor dated <*>, 2015;

[3] **GIVEN** section 36 of the *Companies' Creditors Arrangement Act*;

FOR THESE REASONS, THE COURT HEREBY:

[4] **GRANTS** the present Motion;

[5] **APPROVES** the Transaction Agreement entered into between the Mise-en-cause The Bloom Lake Iron Ore Mine Limited Partnership ("**Bloom Lake LP**") and the Mise-en-cause SMS Equipment Inc. ("**SMS**") on or about September 30, 2015, communicated as Exhibit R-4 in support of the Motion;

[6] **AUTHORIZES** Bloom Lake LP to transfer and surrender to SMS the ownership of the unit of machinery referred to as "RH340 Bucket" bearing serial number 36886/6 SM 1/09 CH 111 25CRM04, free and clear of all charges, the whole pursuant to section 36 of the CCAA;

[7] **ORDERS** the provisional execution of this Order notwithstanding any appeal and without the necessity of furnishing any security;

[8] **WITHOUT COSTS**, save in the case of contestation.

STEPHEN W. HAMILTON J.S.C.